

Place of Incorporation:	Western Australia
Dividend Policy:	See page 41 (section 3.9) of the prospectus dated 3 October 2016 for further details
Activities:	Exploration and development company focused on gold and base metals at the Snake Well Project in Western Australia
Lead Manager:	DJ Carmichael Pty Limited
ASX Restricted Securities:	<p>23,433,750 fully paid ordinary shares will be escrowed for a period of 24 months from the date of official quotation.</p> <p>1,737,500 fully paid ordinary shares will be escrowed until 22 August 2017.</p> <p>3,000,000 fully paid ordinary shares will be escrowed until 27 September 2017.</p> <p>5,000,000 options exercisable at \$0.20 each, expiring on 28 December 2018, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>5,000,000 options exercisable at \$0.25 each, expiring on 28 December 2018, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>2,857,143 options exercisable at \$0.20 each, expiring on 1 November 2019, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>2,757,602 options exercisable at \$0.70 each, expiring on 9 November 2019, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>10,000,000 options exercisable at \$0.30 each, expiring on 31 December 2019, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>2,250,000 options exercisable at \$0.30 each, expiring on 31 December 2019, will be escrowed until 13 September 2017.</p>
Securities not quoted	<p>285,714 options exercisable at \$0.20 each, expiring on 1 November 2019.</p> <p>803,571 options exercisable at \$0.70 each, expiring on 9 November 2019.</p>

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

Issued by

James Rowe

Contact Details

(08) 9224 0000

Disclaimer