Notice



Notice reference number:# 0041.17.01 Notice date: 12/01/2017 Effective date: 16/01/2017 What's this about? **ASX Trade** ASX 24 ASX TECH Trading Clearing Settlement ALC ASX NET Market Data Compliance Risk Other Operations Technology Rules Title Kalamazoo Resources Limited - Admission and Commencement of Official Quotation Description Kalamazoo Resources Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on Thursday, 12 January 2017. Official quotation of the Company's securities will commence at 1.00 PM AEDT (10:00 am WST) on Monday, 16 January 2017. The Company raised \$5 million pursuant to the offer under the prospectus dated 3 October 2016 and supplementary prospectus dated 14 November 2016 ("Prospectus") by the issue of 25,000,000 fully paid ordinary shares at an issue price of \$0.20 per share. **Quoted Securities:** 55,056,189 fully paid ordinary shares ASX Code: **KZR** Time: 1:00 PM AEDT (10:00 AM WST) Date: Monday, 16 January 2017 **ASX Trade Abbreviation: KALAMAZOO** AU000000KZR3 ISIN: Home Branch: Perth **Industry Classification:** TBA Registered Office: Unit 3, 611 Hay Street Jolimont WA 6014 Tel: 61 8 9388 2121 Company Secretary: Mr Bernard Crawford Share Registry: **Advanced Share Registry**

CHESS:

Balance Date:

Participating. The Company will also

110 Stirling Highway NEDLANDS WA 6009 Ph: (08) 9389 8033

operate an issuer sponsored sub-

register

30 June

ASX Notice (continued

Place of Incorporation: Western Australia

Dividend Policy: See page 41 (section 3.9) of the

prospectus dated 3 October 2016

for further details

Activities: Exploration and development

company focused on gold and base metals at the Snake Well Project in

Western Australia

Lead Manager: DJ Carmichael Pty Limited

ASX Restricted Securities: 23,433,750 fully paid ordinary shares will be escrowed for a period

of 24 months from the date of official quotation.

1,737,500 fully paid ordinary shares will be escrowed until 22

August 2017.

3,000,000 fully paid ordinary shares will be escrowed until 27

September 2017.

5,000,000 options exercisable at \$0.20 each, expiring on 28 December 2018, will be escrowed for a period of 24 months from

the date of official quotation.

5,000,000 options exercisable at \$0.25 each, expiring on 28 December 2018, will be escrowed for a period of 24 months from

the date of official quotation.

2,857,143 options exercisable at \$0.20 each, expiring on 1

November 2019, will be escrowed for a period of 24 months from

the date of official quotation.

2,757,602 options exercisable at \$0.70 each, expiring on 9

November 2019, will be escrowed for a period of 24 months from

the date of official quotation.

10,000,000 options exercisable at \$0.30 each, expiring on 31 December 2019, will be escrowed for a period of 24 months from

the date of official quotation.

2,250,000 options exercisable at \$0.30 each, expiring on 31 $\,$

December 2019, will be escrowed until 13 September 2017.

Securities not quoted 285,714 options exercisable at \$0.20 each, expiring on 1 November

2019.

803,571 options exercisable at \$0.70 each, expiring on 9 November

2019.

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

ASX Notice (continued)

<u>Issued by</u> James Rowe Contact Details (08) 9224 0000

Disclaimer