



10 January 2017

James Rowe
Manager Listings (Perth)
ASX Compliance Pty Ltd
Level 40 Central Park, 152 – 158 St Georges Terrace
Perth WA 6000

Dear James

RE: Kalamazoo Resources Limited

We act as the share registry for Kalamazoo Resources Limited (“the Company”). We confirm that we have processed the allotment of 25,000,000 new Fully Paid shares at \$0.20 each (“Shares”) pursuant to the Company’s Prospectus dated 3 October 2016 and Supplementary Prospectus dated 14 November 2016. The total number of fully paid shares in the Company is now 83,277,439.

We further confirm that holding blocks have been placed on the securities set out below and we will not lift these holding blocks until we have received advice from the Australian Securities Exchange.

Restriction Period	KZR Ordinary Fully Paid Shares	Unlisted Options
Until 22 August 2017	1,737,500	
Until 13 September 2017		2,250,000
Until 27 September 2017	3,000,000	
24 Months from Official Quotation on ASX	23,433,750	24,525,460
Total	28,171,250	26,775,460

Capital Structure	KZR Ordinary Fully Paid Shares	Unlisted Options
Restricted Securities	28,171,250	26,775,460
Unrestricted Securities	55,106,189	1,089,285
Total	83,277,439	27,864,745

We would also like to confirm the following:

1. Messages have been sent to CHES
2. Despatch of Issuer Sponsored Holding Statements will be the following business day
3. Despatch of CHES Holding Notification will be the following business day

Should you require further information, please do not hesitate to contact our office.

Kind regards

Carol Chan

Member of Securities Registrars Association of Australia Inc.

Advanced Share Registry Limited ABN 14 127 175 946
110 Stirling Highway, Nedlands Western Australia 6009. PO Box 1156, Nedlands Western Australia 6909
Telephone: (08) 9389 8033, Facsimile: (08) 9262 3723
Level 6, 225 Clarence Street, Sydney NSW 2000. PO Box Q1736, Queen Victoria Building, NSW 1230 Telephone: (02) 8096 3502
Website: www.advancedshare.com.au Email: admin@advancedshare.com.au

